

Request for Flexible Benefit Solutions

Please complete and return this form to marketingadmin@csONE.com if you would like csONE Benefit Solutions to provide you with a quote for flexible benefits.

Employer & Producer Data:

Employer Name & Address:

Producer Name & Address:

Employer Contact Name: _____

Producer Contact Name: _____

E-mail: _____

E-mail: _____

Phone: _____

Phone: _____

Who would you like us to email the proposal to: _____

Group Size: _____

Requested Effective Date: _____

Type of Proposal Requested:

Type(s) of plan(s) the employer is interested in:

- Plan Document Preparation Only (PCP or HRA Plan Doc)
- Wrap Document (Wrap SPD and Wrap Plan Document)
- Flexible Spending Plan (FSA) Includes Health FSA & Dependent Care FSA & Premium Conversion Plan
- Health Reimbursement Account (HRA)
- Health Savings Account (HSA)
- Qualified Transportation Account (QTA) aka Commuter Benefits

Does the employer have any of these plans in place already?

Please list: _____

Would you be interested in a quote for COBRA Compliance Administration as well? Yes No

Please Submit Request to: marketingadmin@csONE.com

csONE's flexible benefit system is state-of-the-art and our team is top-notch. The system provides many automated interfaces to make managing reimbursement accounts simple for employers and employees.

Our team can assist with plan designs, training materials and enrollment meetings. Our goal is to provide a smooth implementation with continued great support. It's part of our performance guarantee!

If you would like to learn more about our flexible benefits, please contact Amy Cassin, Manager of Administrative Services at acassin@csONE.com or 1 603 227.2021.

Form Completed By _____

Date _____